**Requirements:**

**Service Providers**

**1. CDGI has confirmed to move all (own & Third Party) Service Providers Creation to a new Tab. Layout to follow what Varun has created (Proposed third party own service party screen V2 - commented.doc).**

**2. Only when there is created Claim Entries, User can create Service Providers**

**OD / PD / BI**

**1. CDGI has confirmed to combine OD / PD / BI to a Single Tab for any Claims creation.**

**2. Layout to follow the current PD / BI Screen.**

**3. Add Own Damage Claim under the New Claim Type Dropdown. User can only create one Own Damage Claim.**

**4. Accident Screen to have these two field options (under Accident Details):**

* **Any OD Claim – Yes / No**
* **Any PD / BI Claim – Yes / No**

**5. When OD Claim is Yes, then the option to create OD Claim Entry is available. Likewise for PD / BI Claim – when yes, both options for PD & BI Claim Entry are available.**

**Accident Screen**

**1. To remove Loss Type and Nature of Loss from the Accident Screen**

**2. To Add Four New Fields in the Accident Details Section:**

1. **Any OD Claim – Yes / No**
2. **Any PD / BI Claim – Yes / No**
3. **Recoverable (OD) – Yes / No (to remove from current Own Damage Scree)**
4. **Recoverable From Insurer (BI) - Yes / No**

**For #1 and #2, any Yes will activate the OD / PD / BI Screen for Users to create Claim Entries. For #3, any Yes will move all the OD Claim Entry to the Claims Recovery Processing Section for user to create Recovery related to Own Damage. When #4 is yes, system will check the combined value of BI and move to the Claims Recovery Processing Section for user to create Recovery from Insurer for BI-related Claims.**

**Initial Reserve / Outstanding Reserve Screen**

**1. Rename of Columns:**

* **Under New Claim Registration and Incomplete Claim Registration, the Three Header Columns will be Initial Reserve / Reserve Movement / Current Reserve**
* **Under Claims Adjustment, the Three Header Columns will be Outstanding Reserve / Reserve Moment / Current Reserve.**

**View Reserve History**

**1. To introduce Expand / Collapse Function for each Movement Row to let Users to see the breakdown.**

**2. System is to pick up which field is changed and to display that particular change in the View Reserve History Table**

**Attachment Menu**

**1. To introduce an extra Field – Claimant underneath the Folder Dropdowns.**

**2. This Dropdown will populate all the Third Party Claimant’s Name and display in this format: <<Claim Type and Number>>/<<Claimant Name>>, e.g. if a OD Claim is created with ID No. 0001 and Claimant Name is Jason. Then the dropdown field will be OD0001/Jason.**

**3. This is a Mandatory Field.**

**4. Not to allow Users to upload .exe files**

**5. System allows users to upload files with similar file names but will distinguish this by the time stamp. System will still display the File Name as it is without any modification.**

**LOG Request**

**1. Validation: Only allow Users to add LOG Request when there are BI Claim Entries**

**2. LOG Request must be attached to a BI Claimant.**